



Interim Report September 2016



FECTO CEMENT LIMITED

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CORPORATE INFORMATION

BOARD OF DIRECTORS

CHAIRMAN

Mr. Aamir Ghani

CHIEF EXECUTIVE

Mr. Mohammed Yasin Fecto

DIRECTORS

Mr. Mohammed Asad Fecto
Mr. Khalid Yacoob
Mr. Ijaz Ali
Mr. Safdar Abbas Morawala
Mr. Altaf A Hussain
Mr. Mohammed Anwar Habib
Mr. Rohail Ajmal { Nominee of Saudi Pak
Industrial & Agricultural Investment Co. Ltd. }

AUDIT COMMITTEE

Chairman: Mr. Mohammed Anwar Habib
Members: Mr. Mohammed Asad Fecto
Mr. Safdar Abbas Morawala
Mr. Altaf A. Hussain

HUMAN RESOURCE & REMUNERATION COMMITTEE

Chairman: Mr. Mohammed Asad Fecto
Members: Mr. Aamir Ghani
Mr. Mohammed Anwar Habib

SECRETARY

Mr. Abdul Samad, FCA

AUDITORS

KPMG Taseer Hadi & Co.
Chartered Accountants

LEGAL ADVISOR

Mian Nisar Ahmed & Co. (MNACO)
11-E/II, Main Gulberg
Lahore

REGISTERED OFFICE

35-Darulaman Housing Society
Block 7/8, Shahra-e-Faisal
Karachi
Website <http://www.fectogroup.com>

FACTORY

Sangjani, Islamabad

MARKETING OFFICE

House # 13, Najam Shaheed Street
Atta ul Haq Road, Westridge-1
Rawalpindi

SHARE REGISTRAR

Technology Trade (Private) Limited
241-C, Block 2, P.E.C.H.S.
Karachi



DIRECTORS' REVIEW

Your directors are pleased to present before you their report together with the unaudited financial results of the company for the Three Months ended September 30, 2016.

OVERVIEW

During the period under review overall dispatches of cement industry witnessed a growth of 8.33% with total sales volume of 8.98 million tons as against the total sales volume of 8.29 million tons of same period last year. Local sales volume of the industry increased by 9.50% with dispatches of 7.43 million tons as against the sales volume of 6.79 million tons of same period last year whereas exports of the industry increased by 3.03% with sales volume of 1.55 million tons as against the sales volume of 1.50 million tons of same period last year.

OPERATING PERFORMANCE

The production and dispatches of the Company for the period under review were as follows:

	-----TONS-----		
	2016	2015	CHANGE IN%
Production			
Clinker	205,140	136,530	50.25
Cement	197,792	161,894	22.17
Dispatches			
Local	158,608	126,164	25.72
Export	37,481	32,409	15.65
Total	196,089	158,573	23.66

During the period under review, production of clinker increased by 50.25% whereas, production of cement increased by 22.17% as compared to same period last year. The increase in production was in line with improved demand of cement.



Overall sales volume of the Company increased by 23.66% during the period under review, local sales volume increased by 25.77% as against 9.50% of industry whereas exports increased by 15.65% of same period last year.

FINANCIAL RESULTS

During the period under review Company achieved net sales revenue of Rs. 1,298 million as against the net sales revenue of Rs. 1,116 million of same period last year witnessing a growth of 16.31%. Local sales revenue increased by 22.37% and reached to Rs. 1,109 million as against Rs. 906 million of same period last year. Exports revenue decreased by 9.77% with Rs. 188 million as against Rs. 209 million of same period last year.

Retention prices remained under pressure in both local and export markets, because as against increase in volume by 25.72% and 15.65% of local and exports respectively, local revenue increased by 16.31% whereas export revenue reduced by 9.77%.

Cost of sales during the period under review increased by 19.19% in line with increased sales volume. As we informed you in our annual report for the year ended June 30, 2016 that coal prices in international market have started increasing, the prices have abnormally increased during the quarter and have crossed US\$ 90 CNF per ton. Electricity cost also increased mainly due to different charges included in the bill. Company achieved gross profit of Rs. 410 million as against the gross profit of Rs. 371 million of same period last year.

Administrative expenses, distribution and Finance costs reduced during the period under review as compared to same period last year. Company achieved net profit before taxation of Rs. 291 million as against Rs. 244 million of same period last year. Provision for taxation increased during the period due to higher profit and hence the Company achieved net profit after taxation of Rs. 199 million as against Rs. 181 million of same period last year. EPS for the period was of Rs. 3.96 per share as against Rs. 3.60 of same period last year.

FUTURE OUTLOOK

Demand of cement has witnessed growth in both local and export market during the period. It is expected that demand in local market will sustain during current financial year backed by improved law and order situation, implementation of projects under CPEC and Government funded projects. Exports specially Afghanistan are not expected to keep the momentum as increased demand in local market, less retention price coupled with situation at the border will affect supply. On cost side as elaborated above coal prices in international market have been increasing and same will definitely push up cost of production in the absence of any pass on effect to end consumers.



ACKNOWLEDGEMENT

The Board would like to place on record their sincere appreciation to all the banks, customers and employees of the Company for their continued support, co-operation and dedicated work.

On behalf of the Board.



MOHAMMED YASIN FECTO
CHIEF EXECUTIVE

Karachi: October 27, 2016



Condensed Interim as at

	Un-audited September 30, 2016 (Rupees in '000)	Audited June 30, 2016
Note		
SHARE CAPITAL		
Authorised		
75,000,000 Ordinary shares of Rs. 10/- each	<u>750,000</u>	<u>750,000</u>
Issued, subscribed and paid-up		
50,160,000 Ordinary shares of Rs. 10/- each	501,600	501,600
GENERAL RESERVE	550,000	550,000
ACCUMULATED PROFIT	<u>2,380,660</u> <u>3,432,260</u>	<u>2,181,850</u> <u>3,233,450</u>
NON-CURRENT LIABILITIES		
Deferred taxation	5 397,430	403,944
CURRENT LIABILITIES		
Short Term Running Finance	6 -	-
Trade and other payables	7 704,694	439,314
	704,694	439,314
CONTINGENCIES AND COMMITMENTS	8 <u>4,534,384</u>	<u>4,076,708</u>

The annexed notes 1 to 15 form an integral part of these financial statements.



Balance Sheet

as at Sep 30, 2016

	Note	Un-audited September 30, 2016 (Rupees in '000)	Audited June 30, 2016
PROPERTY, PLANT AND EQUIPMENT			
	9		
Operating assets		1,839,226	1,866,838
Capital work in progress		5,960	806
		<u>1,845,186</u>	<u>1,867,644</u>
LONG TERM LOANS AND DEPOSITS			
		8,565	11,588
CURRENT ASSETS			
Stores and spares	10	829,216	901,305
Stock-in-trade	11	1,007,059	922,043
Trade debts - considered good		11,541	12,563
Loans, advances, deposits, prepayments and accrued markup		33,617	32,623
Cash and bank balances		799,200	328,942
		<u>2,680,633</u>	<u>2,197,476</u>
		<u><u>4,534,384</u></u>	<u><u>4,076,708</u></u>



(MOHAMMED YASIN FECTO)
Chief Executive



(MOHAMMED ANWAR HABIB)
Director



Condensed Interim Profit & Loss Account (Un-audited) for the three months ended September 30, 2016

	Note	2016 (Rupees in '000)	2015
Sales -net	12	1,298,367	1,116,667
Cost of sales	13	<u>(888,633)</u>	<u>(745,583)</u>
Gross Profit		409,734	371,084
Administrative expenses		<u>(60,506)</u>	<u>(63,428)</u>
Distribution cost		<u>(40,691)</u>	<u>(41,295)</u>
Finance cost		<u>(1,403)</u>	<u>(5,932)</u>
Other income		<u>5,215</u>	<u>1,964</u>
		<u>(97,385)</u>	<u>(108,691)</u>
		312,349	262,393
Workers' funds		<u>(21,552)</u>	<u>(18,105)</u>
Profit before taxation		290,797	244,288
Provision for taxation			
Current		<u>(98,501)</u>	<u>(61,615)</u>
Deferred		<u>6,514</u>	<u>(2,031)</u>
		<u>(91,987)</u>	<u>(63,646)</u>
Profit after taxation		<u>198,810</u>	<u>180,642</u>
		(Rupees)	
Earning per share - basic & diluted		<u>3.96</u>	<u>3.60</u>

The annexed notes 1 to 15 form an integral part of these financial statements.



(MOHAMMED YASIN FECTO)
Chief Executive




(MOHAMMED ANWAR HABIB)
Director

Condensed Interim Statement of Comprehensive
Income (un-audited)
for the three months ended September 30, 2016

	2016 (Rupees in '000)	2015
Net Profit after taxation	198,810	180,642
Other comprehensive income	-	-
Total comprehensive Profit for the period	<u>198,810</u>	<u>180,642</u>

The annexed notes 1 to 15 form an integral part of these financial statements.



(MOHAMMED YASIN FECTO)
Chief Executive



(MOHAMMED ANWAR HABIB)
Director



Condensed Interim Cash Flow Statement (Un-audited) for the three months ended September 30, 2016

	2016 (Rupees in '000)	2015
Profit before taxation	290,797	244,288
Adjustments for:		
Depreciation	27,609	28,344
Gain on disposal of operating assets	(3)	-
Finance cost	1,403	5,932
Operating Profit before working capital changes	319,806	278,564
Decrease / (Increase) in stores and spares	72,089	(103,906)
(Increase) / Decrease in stock-in-trade	(85,016)	31,569
Decrease / (Increase) in trade debts	1,022	(1,482)
(Increase) / Decrease in loans, advances, deposits, prepayments and accrued markup	(78,674)	7,296
Increase in trade and other payables	290,843	3,402
Cash generated from operations	520,071	215,443
Income tax (paid/deducted) at source / refund	(20,824)	(23,934)
Long term loans and deposits	3,023	506
Net cash generated from operating activities	502,270	192,015
Cash flows from investing activities		
Fixed capital expenditure	(5,154)	(10,589)
Sale proceeds of operating assets	6	-
Net cash used in investing activities	(5,148)	(10,589)
Cash flows from financing activities		
Repayment of long term financing	-	(140,000)
Repayment of Short term financing	-	(200,000)
Finance cost paid	(1,403)	(11,787)
Dividend paid	(25,461)	(2)
Net cash used in financing activities	(26,864)	(351,789)
Net Increase / (decrease) in cash and cash equivalents	470,258	(170,363)
Cash and cash equivalents as at beginning of the period	328,942	220,450
Cash and cash equivalents as at end of the period	<u>799,200</u>	<u>50,087</u>
Cash and cash equivalent:		
Cash and bank balances	799,200	50,087
Short term running finance	-	-
	<u>799,200</u>	<u>50,087</u>

The annexed notes 1 to 15 form an integral part of these financial statements.



(MOHAMMED YASIN FECTO)
Chief Executive




(MOHAMMED ANWAR HABIB)
Director

Condensed Interim Statement Changes in Equity (Un-audited) for the three months ended September 30, 2016

	Share Capital	General Reserve (Rupees in Thousands)	Accumulated Profit	Total
Balance as at June 30, 2015	501,600	550,000	1,869,625	2,921,225
Total comprehensive income for the three months ended September 30, 2015	-	-	180,642	180,642
Balance as at September 30, 2015	501,600	550,000	2,050,267	3,101,867
Total comprehensive income for the nine months ended June 30, 2016	-	-	633,183	633,183
Transactions with owners recorded directly in equity				
Final Cash dividend @ 50% for the year ended June 30, 2015	-	-	(250,800)	(250,800)
Interim Cash dividend @ 50% for the year ended June 30, 2016	-	-	(250,800)	(250,800)
Balance as at June 30, 2016	501,600	550,000	2,181,850	3,233,450
Total comprehensive income for the three months ended September 30, 2016	-	-	198,810	198,810
Balance as at September 30, 2016	501,600	550,000	2,380,660	3,432,260

The annexed notes 1 to 15 form an integral part of these financial statements.



(MOHAMMED YASIN FECTO)
Chief Executive



(MOHAMMED ANWAR HABIB)
Director



Notes to the Condensed Interim Financial Information (Un-audited) for the three months ended September 30, 2016

1. INTRODUCTION

The Company was incorporated in Pakistan on February 28, 1981 as a public limited company with its Registered Office situated at 35-Darulaman Housing Society, Block 7/8, Shakra-e-Faisal, Karachi, Sindh. Its shares are quoted on Pakistan Stock Exchange. It is principally engaged in production and sale of cement.

2. BASIS OF PRESENTATION

2.1 Statement of compliance

These Condensed interim financial information of the Company for the three months period ended 30 September 2016 has been prepared in accordance with the requirements of the International Accounting Standard 34 - Interim Financial Reporting and the provisions of and directives issued under Companies Ordinance, 1984. In case where requirements differ, the provisions and directives issued under the Companies Ordinance, 1984 have been followed.

This condensed interim financial information is unaudited and is being submitted to the shareholders as required under section 245 of the Companies Ordinance, 1984 and the listing regulation of Pakistan Stock Exchange.

This condensed interim financial information does not include all the information required for full annual financial statements and should be read in conjunction with the annual audited financial statements of the company as at and for the year ended 30 June 2016.

The comparative balance sheet presented in this condensed interim financial information as at 30 September 2016 has been extracted from the audited financial statements of the Company for the year ended 30 June 2016, whereas the comparative profit and loss account, statement of comprehensive income, statement of changes in equity and the cash flow statement are extracted from the unaudited condensed interim financial information for the three months period ended 30 September 2015.

2.2 Functional and presentation currency

This condensed interim financial information is presented in Pakistani Rupees which is the Company's functional currency.



3. SIGNIFICANT ACCOUNTING POLICIES

The accounting policies adopted in the preparation of these condensed interim financial information are the same as those applied in the preparation of preceding annual financial statement for the year ended June 30, 2016

4. ACCOUNTING ESTIMATES, JUDGEMENTS AND FINANCIAL RISK MANAGEMENT

The preparation of condensed interim financial information requires management to make judgments, estimates and assumption that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expenses. However, actual results may differ from these estimates.

In preparing these condensed interim financial information, the significant judgments made by management in applying the company's accounting policies and the key sources of estimates uncertainty were the same as those that applied to the financial statements as at and for the year ended June 30, 2016

The Company's financial risk management objectives and policies are consistent with those disclosed in the annual financial statement as at and for the year ended June 30, 2016.

5. DEFERRED TAXATION

Taxable temporary differences
arising in respect of:

	Un-audited September 30, 2016	Audited June 30, 2016
Accelerated tax depreciation	403,027	409,541

Deductible temporary difference arising
in respect of

Provision against slow moving and
obsolete spares

Provision for bad debts

(4,013)	(4,013)
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(1,584)	(1,584)
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<u>397,430</u>	<u>403,944</u>
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6. SHORT TERM RUNNING FINANCE-SECURED

The Company has a total finance facility of Rs. 1,720 million (2016: Rs. 1,720 million) which includes Running Finance of Rs. 570 million, Export Refinance of Rs. 400 million and Finance Against imported Material and Murahbah /Istisna cum Wakala of Rs.750 million from various banks. These arrangements are secured by way of first pari passu charge over all the Company's movable and immovable properties and hypothecation of Company's stock-in-trade, stores and spares, book debts, machinery, pledge of coal and personal guarantee of sponsoring directors of the Company. The rate of mark-up ranges from 3 months KIBOR plus 1% - 3% (2016: 3 months KIBOR plus 1% - 3%) per annum except Export Re-Finance on which mark-up rate is 4.5% (2016: 4.5%) per annum. The facilities are available for various periods expiring upto 31 December 2016.

Un-audited Audited
September 30, June 30,
2016 2016
(Rupees in '000)

7. TRADE AND OTHER PAYABLES

Creditors for Goods:

Other creditors	81,048	32,926
Associated company	4,471	2,413
Accrued expenses	70,614	41,741
Leave encashment payable	29,077	46,024
Workers' funds	163,849	142,296
Advances from customers	59,547	36,655
Deposits from dealers, contractors and suppliers	9,627	9,512
Royalty payable	7	7
Excise duty payable	52,377	6,723
Provision for income tax	95,293	15,808
Sales tax payable	60,667	10,066
Unclaimed dividend	56,147	81,608
Unpaid dividend	351	351
Other liabilities	21,619	13,184
	<u>704,694</u>	<u>439,314</u>



8. CONTINGENCIES AND COMMITMENTS

8.1 CONTINGENCIES

There is no material change in contingencies since 30 June, 2016

	Un-audited September 30, 2016	Audited June 30, 2016
	(Rupees in '000)	
8.2 COMMITMENTS		
Outstanding letters of credit	<u>102,133</u>	<u>90,591</u>

9. PROPERTY, PLANT AND EQUIPMENT

9.1 OPERATING ASSETS

Opening written down value	1,866,838	1,957,505
Addition during the period / year at cost		
Non-Factory Building	-	5,962
Motor Vehicle	-	17,107
	-	23,069
Written down value of deletions during the period / year	(3)	(1,120)
Depreciation for the period / year	(27,609)	(112,616)
	(27,612)	(113,736)
	<u>1,839,226</u>	<u>1,866,838</u>



Un-audited September 30, 2016 (Rupees in '000)	Audited June 30, 2016
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9.2 CAPITAL WORK IN PROGRESS**Building**

Opening balance	806	3,640
Expenditure incurred during the period / year	5,154	1,648
Transferred to operating assets	-	(4,482)
	<u>5,960</u>	<u>806</u>

10. STORES AND SPARES

Stores	204,792	259,615
Spares	636,736	639,912
Store in transit	2,688	16,778
Provision against slow moving and obsolete spares	(15,000)	(15,000)
	<u>829,216</u>	<u>901,305</u>

11. STOCK IN TRADE

Finished goods	31,836	25,910
Work-in-process	291,468	227,848
Raw Material	632,385	637,827
Packing Material	51,370	30,458
	<u>1,007,059</u>	<u>922,043</u>



Three months ended
September 30
2016 2015
(Rupees in '000)

12. SALES-NET

Sales - Local	1,511,205	1,142,728
Less: Excise duty	158,608	53,740
Sales tax	243,528	182,647
	402,136	236,387
	1,109,069	906,341
- Export	188,355	208,753
- Export Rebate	943	1,573
	189,298	210,326
	1,298,367	1,116,667

13. COST OF SALES

Raw and packing material consumed:

Opening stock	668,285	635,203
Purchases / Transportation	156,471	64,417
Excavation cost	39,492	47,732
	864,248	747,352
Closing stock	(683,755)	(613,508)
	180,493	133,845
Fuel and power	575,415	419,573
Stores and spares consumed	37,377	34,260
Salaries, wages and benefits	119,224	99,545
Insurance	6,547	6,527
Repairs and maintenance	4,719	5,029
Depreciation	19,568	19,784
Other manufacturing overheads	14,835	17,147
	958,178	735,710
Opening work-in-process	227,849	394,190
Closing work-in-process	(291,468)	(365,666)
Cost of goods manufactured	894,559	764,234
Opening finished goods	25,910	32,769
Closing finished goods	(31,836)	(51,420)
	888,633	745,583



14 TRANSACTIONS AND BALANCES WITH RELATED PARTIES

The related parties comprise of parties related to group companies (associated companies), directors, and their close family members, staff provident fund, executives and major shareholders of the Company. Remuneration and benefits to executives of the Company are in accordance with the terms of their employment while contribution to the provident fund is in accordance with the staff service rule. Transactions with related parties during the period other than those disclosed elsewhere in the financial statements were as follows:

	Three months ended September 30	
	2016	2015
	(Rupees in '000)	
Associated company		
At 01 July	2,413	10,797
Purchases (Frontier Paper Products (Private) Ltd.)	96,099	40,289
Payment during the period	(94,041)	(42,971)
	<u>4,471</u>	<u>8,115</u>
Others		
Contribution to employees' provident fund	4,481	4,059
Chief Executive's remuneration	4,999	4,817
Directors's remuneration	4,999	4,817
Directors's meeting fee	25	20
Key management personnel remuneration (excluding Chief Executive and Directors)	57,717	47,486
Repayment of advances by key management personnel	499	136



15 GENERAL

15.1 Non-adjusting event after the balance sheet date

These condensed interim financial statements do not include the effect of Final Cash Dividend @ 20% for the year ended June 30, 2016 which will be considered for approval in the Annual General Meeting scheduled to be held on October 29, 2016.

15.2 These financial statements were authorised for issue in the Board of Directors meeting held on October 27, 2016



(MOHAMMED YASIN FECTO)
Chief Executive



(MOHAMMED ANWAR HABIB)
Director



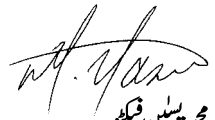
مستقبل پہ نظر

زیر نظر دورانیے کے دوران مقامی اور عالمی سطح پر سیمنٹ کی مانگ میں اضافہ ہوا ہے، امید کی جاتی ہے کہ رواں مالی سال کے دوران میں مقامی مارکیٹ میں یہی رجحان دیکھنے کو ملے گا جس کی بنیادی وجوہات میں امن عامہ کی بہتر صورتحال اور سی پیک اور حکومت کے تحت شروع کئے جانے والے پروجیکٹس پر ہونے والا کام ہے۔ جیسا کہ مقامی سطح پر سیمنٹ کی مانگ میں اضافے کا امکان موجود ہے اس قسم کے امکانات برآمدات کے سلسلے میں اور بالخصوص افغانستان کو کی جانے والی برآمدات کے سلسلے میں معدوم ہیں۔ کم از کم قیمتیں اور سرحدوں پر کشیدہ صورتحال کے منفی اثرات سپلائی پر پڑ سکتے ہیں۔ جبکہ اگر پیداواری لاگت کا جائزہ لیا جائے تو جیسا کہ پہلے ذکر کیا جا چکا ہے کہ کونسل کے رزخوں میں اضافے کا رجحان ہے اور اگر اس اضافی لاگت کو صارفین تک منتقل نہ کیا گیا تو اس بات میں کوئی شک نہیں کہ پیداواری لاگت میں مزید اضافہ ہوگا۔

اظہار تشکر

ڈائریکٹر کمپنی تمام بینکوں، صارفین اور کمپنی کے ملازمین کا کمپنی کیلئے انکی مسلسل حمایت، تعاون اور خلوص نیت سے کام کرنے پر تہ دل سے مشکور ہیں۔

منجانب بورڈ


محمد یسین فیٹو
چیف ایگزیکٹو

بمقام کراچی: 27 اکتوبر 2016



مقامی اور بین الاقوامی سطح مارکیٹ میں کم از کم نرخ بھی دباؤ شکار رہے جس کی وجہ مقامی پیداوار اور برآمدات میں بالترتیب 25.72% فیصد اور 15.65% فیصد اضافہ کے مقابلے میں مقامی فروختگی سے حاصل ہونے والی آمدن میں 16.31% کا اضافہ ہوا جبکہ برآمدات سے حاصل ہونے والی آمدن میں 9.77% فیصد کمی واقع ہوئی۔

زیر نظر دورانیے میں لاگت برائے فروختگی میں 19.19% فیصد اضافہ ہوا جس کی وجہ فروختگی کے حجم میں اضافہ تھی۔ جیسا کہ ہم سالانہ رپورٹ برائے 30 جون 2016 اس بات کا ذکر کر چکے ہیں کہ عالمی منڈی میں کونکے کی قیمتوں میں اضافہ شروع ہو چکا ہے، اس سہ ماہی کے دوران ان قیمتوں میں ہوش ربا اضافہ ہوا ہے اور اس اضافے کے بعد نی ٹن کونکے کی قیمت کراچی پینچ 90 ڈالر تک جا پہنچی ہے۔ اسی طرح بجلی کے اخراجات میں بھی اضافہ ہوا ہے جس کی بنیادی وجہ بجلی کے بل میں مختلف اقسام کے لگائے گئے چارجز ہیں۔ اس سہ ماہی کے دوران کمپنی نے 410 ملین روپے کا خام منافع حاصل کیا ہے جبکہ گزشتہ سال اسی عرصے کے دوران کمپنی کا خام منافع 371 ملین روپے تھا۔

اس سہ ماہی کے دوران گزشتہ سال اسی عرصے کے مقابلے میں انتظامی، تقسیم مال اور تمویلی لاگت میں کمی آئی ہے۔ کمپنی نے اس عرصے کے دوران قبل از ادائیگی ٹیکس 291 ملین روپے کا صافی منافع حاصل کیا جو کہ گزشتہ سال اسی عرصے کے دوران 244 ملین روپے تھا۔ اس عرصے کے دوران منافع میں اضافے کی وجہ سے ٹیکس کے پروویژن میں بھی اضافہ ہوا ہے اور اس طرح کمپنی نے بعد از ادائیگی ٹیکس 199 ملین روپے کا صافی منافع حاصل کیا ہے جو کہ گزشتہ سال اسی عرصے کے دوران 181 ملین روپے تھا، اس عرصے میں آمدن فی حصص 3.96 روپے رہی جبکہ گزشتہ سال اسی عرصے کے دوران آمدن فی حصص 3.60 روپے تھی۔



زیر نظر دورانیے میں گزشتہ سال اسی عرصے کے مد مقابل کلنکر کی پیداوار میں 50.25% فیصد اضافہ ہوا ہے جبکہ سیمنٹ کی پیداوار میں 22.17% فیصد اضافہ ریکارڈ کیا گیا ہے۔ پیداوار میں مزکورہ اضافہ بڑھتی ہوئی مانگ کی وجہ سے ہوا۔

کمپنی کی فروختگی کے مجموعی حجم میں زیر نظر دورانیے کے دوران 23.66% فیصد اضافہ ریکارڈ کیا گیا ہے، مقامی سطح پر فروختگی کے مجموعی حجم میں 25.77% فیصد اضافہ ہوا جبکہ سیمنٹ کی صنعت میں اسی عرصے کے دوران 9.50% کا اضافہ ہوا، جبکہ گزشتہ سال اسی عرصے کے مد مقابل برآمدات میں 15.65% فیصد اضافہ ریکارڈ کیا گیا۔

مالیاتی نتائج

زیر نظر دورانیے کے دوران مجموعی فروختگی سے کمپنی نے 1,298 ملین روپے کی آمدن حاصل کی جبکہ گزشتہ سال اسی عرصے کے دوران مجموعی فروختگی سے حاصل ہونے والی آمدن 1,116 ملین روپے تھی، اس لحاظ سے اس آمدن میں 16.31% فیصد اضافہ ریکارڈ کیا گیا ہے۔ مقامی سطح پر مجموعی فروختگی سے حاصل ہونے والی آمدن 22.37% فیصد اضافے کے ساتھ 1,109 ملین روپے رہی جبکہ یہی آمدن گزشتہ سال اسی عرصے کے دوران 906 ملین روپے تھی۔ برآمدات سے حاصل ہونے والی آمدن اس عرصے کے دوران 9.77% فیصد کمی کے ساتھ 188 ملین روپے رہی جبکہ یہی آمدن گزشتہ سال اسی عرصے کے دوران 209 ملین روپے تھی۔



ڈائریکٹر جائزہ

آپ کی کمپنی کے ڈائریکٹر انتہائی مسرت کے ساتھ کمپنی کی کارکردگی کا جائزہ بمعہ غیر آڈٹ شدہ مالیاتی دستاویزات بابت سہ ماہی 30 ستمبر 2016 آپ کی خدمت میں پیش کر رہے ہیں۔

جائزہ

دوران سال رواں سیمنٹ کی صنعت میں مجموعی فروختگی 8.98 ملین ٹن کے اعتبار سے مجموعی طور مال کی روانگی میں 8.33% فیصد کی شرح نمو ریکارڈ کی گئی جبکہ گزشتہ سال اسی عرصے کے دوران مجموعی فروختگی کا حجم 8.29 ملین ٹن تھا۔ مقامی سطح پر صنعت میں فروختگی کا حجم 7.43 ملین ٹن رہا اور اس اعتبار سے 9.5% کا اضافہ ریکارڈ کیا گیا۔ جبکہ گزشتہ سال اسی عرصے کے دوران مقامی فروختگی کا حجم 6.79 ملین ٹن تھا، اس کے برعکس برآمدات کی مد میں صنعت کی سطح پر فروختگی کا مجموعی حجم 1.55 ملین ٹن رہا جس کے اعتبار سے 3.03% کا اضافہ ریکارڈ کیا گیا ہے جبکہ گزشتہ سال اسی عرصے کے دوران برآمدات کی مد میں فروختگی کا یہ حجم 1.50 ملین ٹن تھا۔

کارکردگی برقی کاروباری افعال

زیر نظر دورانے کے دوران کمپنی کی جانب سے پیداوار اور مال کی روانگی کا جائزہ ذیل میں پیش خدمت ہے۔

تبدیلی فیصد میں	ٹنوں میں		پیداوار
	2015	2016	
50.25	136,530	205,140	کلنر
22.17	161,894	197,792	سیمنٹ
			مال کی روانگی
25.72	126,164	158,608	مقامی
15.65	32,409	37,481	برآمدات
23.66	158,573	196,089	مجموعی



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